

(4) First Mortgage 5 $\frac{7}{8}$ % Bonds, 1968 Series due 1991, to be due May 1, 1991 (hereinafter sometimes referred to as the "Bonds of the 1968 Series due 1991") in the principal amount of Six Hundred Thousand Dollars (\$600,000); and

WHEREAS, the Company desires to execute this Supplemental Indenture for the purpose of providing for the creation of and fixing the terms of the Bonds of the 1968 Series due 1985, the Bonds of the 1968 Series due 1987, the Bonds of the 1968 Series due 1988, and the Bonds of the 1968 Series due 1991, confirming the lien of the Original Indenture, as heretofore supplemented, subjecting to the lien thereof the additional properties acquired by the Company since the execution and delivery of the Eleventh Supplemental Indenture, and adding to the covenants and agreements of the Company contained in the Indenture; and

WHEREAS, the execution of this Supplemental Indenture has been duly authorized by the Company and all other acts and proceedings required by law and by the Certificate of Incorporation and By-Laws of the Company necessary to make the Bonds of the 1968 Series due 1985, the Bonds of the 1968 Series due 1987, the Bonds of the 1968 Series due 1988, and the Bonds of the 1968 Series due 1991, when executed by the Company and authenticated and delivered by the Trustee and duly issued, the valid, binding and legal obligations of the Company, and to constitute the Original Indenture, as heretofore supplemented and modified and as hereby supplemented and modified, a valid, binding and legal instrument for the security of the Bonds issued and to be issued under the Original Indenture and this and other indentures supplemental thereto, have been done and performed;

NOW, THEREFORE, THIS SUPPLEMENTAL INDENTURE WITNESSETH:

That to secure the payment of the principal of and interest and premium, if any, on such Bonds as may at any time be issued and outstanding under the Indenture according to their tenor and effect, and the due performance of the covenants, agreements and provisions in the Bonds and in the Indenture contained, and to declare the terms and conditions upon