

interest payment date (unless such Bond has been called for redemption on a date fixed for such redemption which is prior to such interest payment date), notwithstanding the cancellation of such Bond upon any transfer or exchange thereof subsequent to the record date and prior to such interest payment date, except if and to the extent the Company shall default in the payment of the interest due on such interest payment date, in which case such defaulted interest shall be paid to the person in whose name such Bond (or any Bond or Bonds issued therefor upon substitution, transfer or exchange) is registered on the date of payment of such defaulted interest, or, at the election of the Company, on a date, which shall be not less than 5 business days preceding the date of payment of such defaulted interest, established for such purpose by notice given by or on behalf of the Company to the registered holders of Bonds of such series and to the Trustee not less than 10 business days preceding the date so established. The term 'record date' as used in this §2.07(A) with respect to any semi-annual interest payment date shall mean (i) if such interest payment date is the first day of a month, the fifteenth day of the preceding calendar month, and (ii) if such interest payment date is the fifteenth day of a month, the last day of the preceding calendar month."

SECTION 3. §3.03 of the Indenture is amended by deleting the figure "4½" in subdivision (b)(1) and inserting in place thereof the figure "4".

SECTION 4. §3.04 of the Indenture is amended by deleting the figure "4½" in subdivision (i) and inserting in place thereof the figure "4".

SECTION 5. §3.05 of the Indenture is amended by deleting the figure "4½" in paragraph (b) of subdivision (B) and inserting in place thereof the figure "4".

SECTION 6. §5.14 of the Indenture is amended by deleting the figure "4½" in subdivision (b) and inserting in place thereof the figure "4".