

and by virtue of said merger The Chase Manhattan Bank became successor to The Chase National Bank of the City of New York, as Trustee under the Indenture; and Arthur F. Henning duly succeeded to Carl E. Buckley as Individual Trustee under the Indenture in accordance with the terms of the Indenture; and

WHEREAS, nine additional supplemental indentures, dated April 1, 1956, April 1, 1957, May 15, 1958, January 15, 1959, July 15, 1959, April 15, 1960, April 15, 1961, April 15, 1962 and January 1, 1964, respectively, further supplementing and modifying the Original Indenture were heretofore executed and delivered between the Company and said The Chase Manhattan Bank and Arthur F. Henning; and

WHEREAS, C. F. Ruge duly succeeded to Arthur F. Henning as Individual Trustee under the Indenture in accordance with the terms of the Indenture, and an additional supplemental indenture dated August 15, 1965, further supplementing and modifying the Original Indenture, was heretofore executed and delivered between the Company and said The Chase Manhattan Bank and C. F. Ruge; and

WHEREAS, The Chase Manhattan Bank was converted into a national banking association under the name The Chase Manhattan Bank (National Association), effective September 23, 1965; and by virtue of said conversion the continuity of the business of The Chase Manhattan Bank, including its business of acting as corporate trustee, and its corporate existence, have not been affected, so that The Chase Manhattan Bank (National Association) is vested with all of the title to the mortgaged property and trust estate, and with the trusts, powers, discretion, immunities, privileges and all other matters as were vested in said The Chase Manhattan Bank under the Indenture, with like effect as if originally named as Trustee therein; and

WHEREAS, three additional supplemental indentures dated November 1, 1966, October 15, 1967 and June 1, 1968, respectively, further supplementing and modifying the Original Indenture, were heretofore executed and delivered between the Company and said The Chase Manhattan Bank (National Association) and C. F. Ruge (the Original Indenture as so supplemented and modified by said sixteen supplemental indentures being herein sometimes referred to as the "Indenture"); and