

ARTICLE IV.

GENERAL COVENANTS

SECTION 401, Payment of Principal and Interest. The County covenants that it will promptly pay the principal of and interest and premium, if any, on every Bond issued under this Indenture at the place, on the dates, from the source and in the manner provided herein and in said Bonds and in the Coupons appertaining thereto according to the true intent and meaning thereof; provided, however, that the principal, premium, if any, and interest are payable solely from the lease rentals, revenues and receipts derived from the leasing or sale of the Project, which lease rentals, revenues and receipts (except amounts paid by the Lessee to local taxing authorities in lieu of taxes pursuant to Section 5.5 of the Lease Agreement) are hereby specifically pledged to the payment thereof in the manner and to the extent herein in this Indenture specified, and nothing in the Bonds or Coupons or in this Indenture should be considered as pledging any other funds or assets of the County.

SECTION 402, Performance of Covenants; Authority of County. The County covenants that it will faithfully perform at all times any and all covenants, undertakings, stipulations and provisions contained in this Indenture, in any and every Bond executed, authenticated and delivered hereunder and in all proceedings pertaining thereto. The County covenants that it