of the said Bonds and the bearers of the Coupons thereto appertaining, or any part thereof, as follows, that is to say:

ARTICLE I

DEFINITIONS

In addition to the words and terms elsewhere defined in this Indenture, the following words and terms as used in this Indenture shall have the following meanings unless the context or use indicates another or different meaning or intent:

"Bonds" means the \$425,000 Greenville County, South Carolina,
Industrial Revenue Bonds, 1968 Consolidated Foods Corporation Project,
dated March 1, 1968.

"Bond Fund" or "Greenville County Industrial Revenue Bond

Fund - Consolidated Foods Corporation Project" means the fund

created in Section 502 hereof.

"Bondholder" or "holder" or "owner of the Bonds" means
the bearer of any Bond not registered as to principal otherwise than to bearer and the person in whose name any Bond
shall be registered as to principal.

"Construction Fund" or "Greenville County Industrial

Construction Fund - Consolidated Foods Corporation Project"

means the fund created by Section 602 hereof.

"County" means Greenville County, South Carclina, a body politic and corporate, and its successors and assigns.