

however, that before any such delivery is required or made, all fees, advances and expenses of the retiring or removed Trustee shall be paid in full.

Section 12.06. Any corporation or association into which the Trustee or any successor of it in the trusts created by this Indenture, may be merged or with which it, or any successor to it, may be consolidated, or any corporation or association resulting from any merger, conversion or consolidation to which the Trustee, or any successor to it, shall be a party, shall be the successor Trustee under this Indenture, without the execution or filing of any paper or other act on the part of any of the parties hereto, anything to the contrary notwithstanding.

Section 12.07. Upon the payment and retirement of all of the bonds and interest thereon, or provision duly made therefor, and upon the completion of all of the duties of the Trustee, then the Trustee shall reconvey title to the property conveyed, or surrender up said security instrument for cancellation.