

amended a valid first mortgage lien upon all of the County's right, title and interest in and to such real property as against all creditors and subsequent purchasers, subject to the rights of the Lessee under the Lease and to rights and interests which in the opinion of such counsel will not weaken, diminish or impair the security intended to be given by or under this Indenture and will not interfere with the use and operation of the Project.

Upon receiving such items the Trustee shall, out of any condemnation award received and held by it on account of such taking:

(a) pay to the County the amount of any expenses stated in the Officer's Certificate of the County to have been incurred by the County in collecting such award; and

(b) apply the balance, if any, to the redemption of Bonds in accordance with the provisions of Article V hereof.

Section 6.02. Release of Mortgaged Property. Reference is made to the provisions of the Lease, including without limitation Section 11.03 thereof, whereby the Lessee may withdraw certain items of property referred to in this Indenture and forming a part of the Trust Estate upon compliance with the terms and conditions of the Lease. The Trustee shall at the request of the County or the Lessee release and confirm that any part of the mortgaged property withdrawn pursuant to the provisions of Section 11.03 of the Lease is no longer subject to the lien of this Indenture upon compliance with the provisions of the Lease.

Section 6.03. Subject to the provisions of Section 12.08 hereof, the County covenants that it will promptly pay the principal of, premium, if any, and the interest on every Bond issued under the provisions of this Indenture at the place, on the dates and in the manner provided herein and in said Bonds and in the coupons thereto appertaining.