

Section 3.02. (a) The Trustee, forthwith upon the execution and delivery of this Indenture or from time to time thereafter upon the execution and delivery to it by the County of the Series 1967 Bonds and without any further action on the part of the County, shall authenticate Series 1967 Bonds in the aggregate principal amount of not to exceed Six Million Three Hundred Thousand Dollars (\$6,300,000) and shall deliver them to or upon the written request of the County, and in accordance with the terms and conditions of such written request.

(b) Prior to the delivery by the Trustee of any of the Bonds there shall be filed with the Trustee:

(1) Copies duly certified by the Secretary of the County Board of Commissioners of the County, of the resolution adopted and approved on Dec. 12, 1967 authorizing the execution and delivery of the Lease, and the resolution adopted and approved on Dec. 12, 1967 authorizing the execution and delivery of this Indenture and the issuance of the Bonds.

(2) An original executed counterpart of each of the Lease and Lease Guaranty Agreement.

(3) The written opinion of counsel for the County or other counsel satisfactory to the Trustee expressing the conclusion that upon payment of the purchase price and acceptance of the instruments of conveyance, all as theretofore agreed upon, the County will have acquired title to the Project as it then exists, subject only to exceptions acceptable to the County.