

agreement of even date herewith between the parties hereto, and that if there be any conflict or inconsistency between the provisions of this Mortgage Deed in respect of said fixtures and personal property and the provisions of said security agreement, the security agreement shall prevail.

The Note and the Secured Revolving Credit Agreement are incorporated herein by reference.

Notwithstanding anything to the contrary herein contained, no act or omission to act shall be a breach of this Mortgage unless it is also a breach of a covenant or representation contained in, or otherwise constitutes a default under, said Secured Revolving Credit Agreement.