

Number of Remaining Interest Payment Dates	Portion of Outstanding Bonds to be Redeemed on the Next Following	
	May 1	November 1
7	1/67th	11/67ths
6	1/6	1/6
5	1/5	1/5
4	1/4	1/4
3	1/3	1/3
2	1/2	1/2
1	Entire Amount	

provided that, unless the certificate of available gas supply filed for any December 1 shall be signed by an independent engineer, the principal amount of Bonds of the 1988 Series to be retired on the two interest payment dates next succeeding such December 1 shall not be less than the principal amount required by the provisions of this paragraph (C) to have been retired on the two interest payment dates next preceding such December 1, and provided further that the principal amount of Bonds of the 1988 Series required by the provisions of paragraph (C) to be retired on any interest payment date on which any Bonds of the 1975 Series or the 1976 Series shall be outstanding shall not exceed the maximum amount which may be required to be retired on that date within the limitations stated in §2.02(j) of the Indenture, and provided further that, if at a time when none of the Bonds of the 1975 Series and none of the Bonds of the 1976 Series are outstanding, a short term certificate shall be filed for any December 1 and the terminal date for the Bonds of the 1988 Series on the basis of such certificate is earlier than the next succeeding May 1, the Company shall be obligated to redeem on said next succeeding May 1 all Bonds of the 1988 Series outstanding on said next succeeding May 1, and the Company shall not be in default hereunder by reason of any failure to retire said remaining Bonds prior to such May 1.

(D) The Company shall have the right to anticipate at any time or from time to time all or any part of any one or more of the sinking fund installments under paragraphs (A) or (C) of this Section by delivering to the Trustee, as a credit upon such installment, Bonds of the 1988 Series, or by applying as a credit upon such installment any Bonds of the 1988 Series redeemed by the Company in accordance with the provisions of Section 5, Article 2, hereof and any Bonds of the 1988

Series purchased or redeemed by the Trustee through the application of funds held by the Trustee as permitted by §9.07 of the Indenture. The Company shall not be entitled to use as a credit against any sinking fund payment or payments required under paragraph (A) of this Section which shall have been adjusted by operation of paragraph (C) of this Section, any Bond of the 1988 Series which was not outstanding on the December 1 next preceding the date on which such sinking fund payment is to be made. The Company shall have the right, as provided in §9.04 of the Indenture, and to the extent therein permitted, to request the Trustee to credit to the Company on account of any one or more sinking fund installments any cash then held by the Trustee.

(E) In addition, whenever any sinking fund payment or payments required under paragraph (A) of this Section shall have been adjusted by operation of paragraph (C) of this Section and the certificate of available gas supply filed in any year thereafter by the Company with the Trustee pursuant to Section 8 of this Article 2 is signed by an independent engineer and is not a short term certificate, the Company shall have the right to take as a credit upon the sinking fund installment or installments for the Bonds of the 1988 Series provided for in paragraph (A) of this Section commencing with the next succeeding May 1 an aggregate amount equal to the excess of the total principal amount of Bonds of the 1988 Series theretofore redeemed pursuant to, or credited (otherwise than pursuant to this paragraph (E)) against payments theretofore required to be made by, paragraphs (A) and (C) of this Section over the aggregate principal amount of Bonds of the 1988 Series which would have been theretofore required to be redeemed pursuant to the terms of paragraph (A) of this Section if no short term certificate had at any time been filed.

(F) Bonds of the 1988 Series credited against sinking fund installments pursuant to this Section shall be credited at the principal amount thereof.

Whenever the Company shall deliver to the Trustee Bonds of the 1988 Series for account of the sinking fund or shall apply as a credit upon any sinking fund installment any Bonds of the 1988 Series redeemed pursuant to Section 5, Article 2, hereof or constituting an excess of prior retirements or purchased or redeemed pursuant to §9.07 of the Indenture as aforesaid, the Company shall file with the Trustee an officers' certificate stating that the Bonds so delivered or purchased or redeemed or constituting such excess of prior retirements