

that from and after any selection for redemption of the Bonds of the 1992 Series out of moneys held by the Trustee in the sinking fund for the Bonds of the 1992 Series, such moneys shall be held and applied for the account of the holders of the Bonds of the 1992 Series so selected.

All Bonds of the 1992 Series so delivered to or redeemed by the Trustee or the Company pursuant to the provisions of this Section 4.01 shall be cancelled and (except in connection with Bonds issued for the uncalled part of any fully registered Bond called only in part) no Bonds shall be authenticated and delivered in lieu thereof or to refund the same so long as any of the Bonds of the 1992 Series shall remain outstanding.

#### ARTICLE V.

##### AMENDMENTS OF INDENTURE.

SECTION 5.01. The Original Indenture is hereby amended by changing the phrase "or of the 1987 Series" in the first paragraph of § 1.04(i) as heretofore amended to ", of the 1987 Series or of the 1992 Series", and by changing the phrase "and the 1987 Series" in the second paragraph of § 1.04(i) as heretofore amended to ", the 1987 Series and the 1992 Series".

SECTION 5.02. The Original Indenture is hereby amended by inserting in item (8) of subparagraph (b) of § 1.07 thereof as heretofore amended, immediately after the phrase "or of the 1987 Series", wherever said phrase appears in said item (8), the phrase "or of the 1992 Series".

SECTION 5.03. The Original Indenture is hereby amended by changing the phrase "or of the 1987 Series" in item (3) of subparagraph (c) of § 3.05(B) thereof as heretofore amended to ", of the 1987 Series or of the 1992 Series".

SECTION 5.04. The Original Indenture is hereby amended by inserting in § 5.14 thereof as heretofore amended, immediately after the phrase "or of the 1987 Series", wherever said phrase appears in said section, the phrase "or of the 1992 Series".