

tee"), or at the principal office of its successor in said trusts, the principal sum of One Thousand Dollars (\$1,000) in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts, and to pay interest on said principal sum from the date hereof, at the rate of six per centum (6%) per annum, at said office, in like coin or currency, semi-annually on the 1st day of June and on the 1st day of December in each year until the said principal sum shall have become due and payable and thereafter, if default be made in the payment of such principal sum, at the rate of six and one-half per centum (6½%) per annum until said principal sum shall be paid, but until the maturity hereof only upon presentation and surrender of the respective coupons attached hereto as they shall severally mature. Any overdue installment of interest on this bond shall bear interest at the rate of six and one-half per centum (6½%) per annum to the extent that payment of such interest on overdue interest is enforceable under applicable law.

[The following eight paragraphs are those referred to in the form of registered Bond without coupons below.]

This bond is one of an authorized issue of bonds of the Company, known as First Mortgage Bonds, of an unlimited permitted aggregate principal amount all issued, and to be issued in series, from time to time (this bond being one of the First Mortgage Bonds, 6% Series due 1992) under, and, irrespective of the time of issue, equally secured (except in so far as any sinking fund, improvement fund or other fund established in accordance with the provisions of the Indenture may afford additional security for the bonds of any specific series) by a Mortgage and Deed of Trust dated as of March 1, 1951, as supplemented and modified by a First Supplemental Indenture dated as of October 1, 1951, a Second Supplemental Indenture dated as of July 1, 1952, a Third Supplemental Indenture dated as of November 1, 1953, a Fourth Supplemental Indenture dated as of October 15, 1955, a Fifth Supplemental Indenture dated as of May 1, 1956, a Sixth Supplemental Indenture dated as of July 1, 1957 and a Seventh Supplemental Indenture dated as of February 1, 1958 duly executed and delivered by the Company to J. P. Morgan & Co. Incorporated, as Trustee (which has been succeeded through merger by Morgan Guaranty Trust Company of New York, hereinafter called the "Trustee") and an Eighth Supplemental Indenture dated as of May 1, 1960, a Ninth