

Upon receipt by the Trustee of a copy (certified by the Secretary or an Assistant Secretary of the Company) of a resolution of the Board of Directors of the Company authorizing the execution of any such supplemental indenture, and upon the filing with the Trustee of evidence of the consent of the holders of Notes, as aforesaid, the Trustees shall join with the Company in the execution of such supplemental indenture unless such supplemental indenture affects the Trustees' own rights, duties or immunities under this Indenture or otherwise, in which case the Trustees may in their discretion but shall not be obligated to enter into such supplemental indenture. It shall not be necessary for the consent of the holders of Notes under this Section 9.02 to approve the particular form of any proposed supplemental indenture, but it shall be sufficient if such consent shall approve the substance thereof.

SECTION 9.03. Promptly after the execution by the Company and the Trustees of any supplemental indenture or agreement pursuant to the provisions of Section 9.01 or 9.02, the Company shall give written notice, setting forth in general terms the substance of such supplemental indenture or agreement, together with a conformed copy of such supplemental indenture or agreement, mailed, first class postage prepaid, to each holder of the Notes. Any failure of the Company to give such notice, or any defect therein, shall not, however, in any way impair or affect the validity of any such supplemental indenture or agreement.