

If Prepaid During the Year
Commencing with the Following
Anniversary of this Indenture

	<u>Percentage</u>
15th	1.5000%
16th	1.3333%
17th	1.1667%
18th	1.0000%
19th	.8333%
20th	.6667%
21st	.5000%
22nd	.3333%
23rd	.1667%
24th	.0000%

The Company shall notify the Trustee of its election to exercise its option of prepayment at least thirty days prior to the Instalment Payment date on which such option will be exercised.

SECTION 6.03. In case of any prepayment of Notes, notice thereof shall be sent by or on behalf of the Company by prepaid registered or certified mail at least fifteen days prior to the date fixed for prepayment to each payee of Notes to be prepaid at his address shown by the records of the Company. Any notice so mailed shall be conclusively presumed to have been given whether or not the payee receives the notice. Said notice shall specify the date fixed for prepayment, the unpaid principal amount of each Note to be prepaid and the applicable premium, if any. Upon each prepayment of Notes, every Note to be prepaid in whole shall be surrendered to the Trustee and shall be cancelled by the Trustee, and upon the written request of the Company signed by its President or a Vice President shall be delivered to the Company, and every Note to be prepaid in part shall be presented to the Trustee for notation thereon by the Trustee of the amount of principal so prepaid, the amount of the reduced Instalment Payments which shall thereafter be made on such Note and the reduced balance of the Note to be payable at the maturity thereof, or, at the option of such payee, the Company shall execute and the Trustee shall authenticate and deliver without charge to the payee thereof Notes of the same series, of authorized denominations, for the unpaid balance of the principal amount of such Note. Upon the partial prepayment of any Note, the portion of the principal amount of such Note payable at the maturity thereof shall be reduced in the same proportion in which the unpaid principal amount of such Note is reduced by such prepayment, and there shall be a pro rata reduction of each Instalment Payment which shall thereafter be payable on such Note, so that upon the