

principal amount of such Notes to be prepaid, together with accrued and unpaid interest thereon to the date fixed for prepayment, without premium.

SECTION 5.04. Any moneys received by the Trustee as payment for any loss under any policy of mortgage title insurance, which policy was delivered to the Trustees pursuant to Section 3.17 of this Indenture or was delivered in substitution or replacement for such policy, shall become part of the Trust Estate.

SECTION 5.05. Every prepayment pursuant to this Article V shall be in accordance with the provisions of Article VI hereof, and if the Company fails to give notice of prepayment as provided in said Article VI within ten days after receipt by the Trustee of any such moneys, the Trustee shall give such notice on behalf and in the name of the Company and the Trustee is hereby irrevocably appointed agent of the Company for that purpose. In every case of a partial prepayment of Notes pursuant to this Article V, the Notes shall be prepaid pro rata unless there shall have been delivered to the Trustee written directions executed by the holders of all then outstanding Notes specifying the Notes and the respective amounts thereof to be prepaid, in which case such prepayment shall be made in accordance with such written directions.

ARTICLE VI.

PREPAYMENT of NOTES.

SECTION 6.01. No prepayment of Notes may be made except as expressly permitted by this Indenture.

SECTION 6.02. In addition to the prepayment of Notes required pursuant to any provision of Article V hereof, the Company at its option may prepay the then outstanding Notes in whole on any Instalment Payment date after fifteen years from the date of this Indenture, at a price equal to 100% of the unpaid principal amount of the Notes, together with accrued and unpaid interest to the date fixed for prepayment and a premium equal to the following respective percentages of such unpaid principal amount: