

or order, on or before the 1st day of June, 1992, as hereinafter provided, the principal sum of-----

----- DOLLARS (\$-----)
 with interest thereon from the date of this Note at the rate of 6-5/8% per annum (computed as if each calendar year consisted of 360 days and each calendar month consisted of 30 days). Said principal and interest shall be payable upon presentation of this Note at the principal office of the Trustee hereinafter mentioned, in the City of Newark, State of New Jersey, or of its successor as such Trustee, in any coin or currency of the United States of America which at the time of payment shall be legal tender for the payment of public and private debts, except that, if the Company and the payee of this Note (or the person for whom such payee is a nominee) shall agree, as permitted by Section 1.01 of the Indenture hereafter mentioned, the payments on this Note shall be made directly to such payee without presentation of this Note. Payments on this Note shall be made as follows: said interest accruing from the date of this Note to and including the last day of the month in which this Note shall be dated shall be payable on the date of this Note; equal monthly instalments of----

-----DOLLARS (\$-----) shall be payable on the first day of each and every month commencing on the first day of the month following the date of this Note, and continuing to and including the first day of the month immediately preceding the maturity date of this Note; the instalment payable on the first day of the month following the date of this Note, when paid, shall be applied in full to payment on account of the principal of this Note, and each succeeding instalment, when paid, shall be applied first to the payment of interest accrued on the unpaid principal of this Note and the remainder thereof to payment on account of the principal; the remaining balance of the unpaid principal of this Note in the amount of-----

-----DOLLARS (\$-----), together with accrued interest thereon, shall be payable on the maturity date of this Note. If default constituting an event of default as provided in the Indenture hereinafter mentioned shall be made in the payment, when due, of any said instalment or any part thereof for more than ten days, or if default shall be made in the payment, when due, of any other payment of principal of or interest on this Note (whether at maturity or by acceleration or otherwise), the unpaid principal of this Note and, to the extent permitted by law, any overdue interest, shall bear interest thereafter at the rate of 7% per annum until paid in full except as otherwise provided in said Indenture.