

NOW, THEREFORE, THIS FIRST SUPPLEMENTAL INDENTURE WITNESSETH:

That to secure the payment of the principal of and interest on such Notes as may at any time be issued and outstanding according to their tenor and effect, and the due performance of the covenants, agreements and provisions herein and in the Notes contained, the Company, party of the first part, in consideration of the premises and of the purchase and acceptance of said Notes by the holders thereof, and of the sum of Ten Dollars, lawful money of the United States of America to it duly paid by the Trustee at or before the ensealing and delivery of these presents, the receipt whereof is hereby acknowledged, has executed and delivered these presents and has sold, assigned, transferred, mortgaged, pledged and set over, and by these presents does sell, assign, transfer, mortgage, pledge and set over unto the Corporate Trustee and the Co-Trustee, parties of the second part, and to their successors in the trust created by the Indenture and to their assigns forever, all and singular the property and rights described in Schedule A hereto;

TO HAVE AND TO HOLD the property and rights hereby conveyed and assigned, or intended so to be, unto the Corporate Trustee and Co-Trustee and their successors in trust forever;

SUBJECT, HOWEVER, to the Leases;

BUT IN TRUST NEVERTHELESS, under and subject to the terms and conditions of the Indenture, for the equal pro rata benefit and security of each and every the persons who may be or become the holders of the Notes secured by the Indenture, without preference, priority or distinction as to lien or otherwise of one Note over or from the others by reason of priority in the issue or negotiation thereof, or otherwise, and for securing the observance and performance of all the terms, provisions and conditions of the Indenture.

UPON CONDITION that, if the Company, its successors and assigns, shall pay or cause to be paid the principal of and interest on said Notes or shall provide as permitted by the Indenture for the payment thereof by depositing with the Corporate Trustee the entire amount due or to