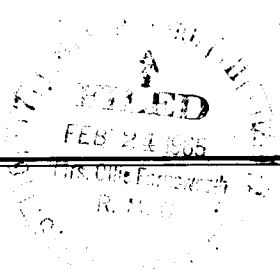


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DUKE POWER COMPANY

TO

MORGAN GUARANTY TRUST COMPANY
OF NEW YORK,

TRUSTEE

Supplemental Indenture

Dated as of February 1, 1965

SUPPLEMENTAL TO
FIRST AND REFUNDING MORTGAGE
DATED AS OF DECEMBER 1, 1927

Filed for record in the Office of
the R. M. C. for Greenville
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R.M.C. for G. Co., S. C.