

Said exhibits are hereby incorporated herein by reference as fully as if specifically set forth herein at this point. It is the intention of the parties that this instrument should be recorded where appropriate in each county above mentioned, but that only the exhibits pertaining to each county should be therein recorded. In addition Exhibit 11 above specified is to be recorded in each of the counties specified in Exhibits 1 through 10.

This mortgage includes all other real estate and interests in real estate, all plants, buildings, structures, fixtures, tracks and improvements thereto which Mortgagor now owns or hereafter acquires or constructs at the locations and/or in the counties specified in said exhibits or otherwise (all of which is herein sometimes called "the mortgaged real estate"), and together with all machinery, gas manufacturing and other equipment, gas cylinders and containers, and all additions, substitutions, replacements and improvements thereto now or hereafter located on the mortgaged real estate which Mortgagor now owns or hereafter acquires or makes (all of which is herein sometimes called "the mortgaged personal property"), excepting and reserving, however, unto Mortgagor all cash, stocks, bonds, accounts receivable and other intangible property, stocks of merchandise in bulk, materials, inventories and supplies held for use or consumption in operation, all products, merchandise, materials, supplies, equipment and apparatus manufactured and in process of manufacture or acquired or held for the purpose of sale or resale in the usual course of Mortgagor's business.

TO HAVE AND TO HOLD the mortgaged real estate and the mortgaged personal property (herein sometimes collectively called "the mortgaged property") unto Mortgagee, its successors and assigns forever, subject, however, with respect to the mortgaged real estate, to (i) the exceptions noted on said exhibits, (ii) the lien of any current taxes, (iii) governmental zoning and subdivision ordinances or regulations, effecting the mortgaged real estate.

PROVIDED, NEVERTHELESS, that if Mortgagor shall duly and punctually pay or cause to be paid the principal of and interest on said indebtedness and duly and punctually perform all things on its part to be done or performed under