

advances or loans to any corporation that is not a Wholly-Owned Subsidiary.

(e) The term "Current Liabilities of the CORPORATION" means all indebtedness of the CORPORATION, unless contingent and undeterminable, maturing on demand or less than one year from the date as which Current Liabilities are to be determined and not renewable or extendible by the terms thereof, at the option of the debtor beyond such year, and such other liabilities of the CORPORATION as may properly be classified as Current Liabilities in accordance with good accounting practice.

(f) The term "Net Earnings of the CORPORATION" means the net income of the CORPORATION after all proper charges and reserves, determined in accordance with good accounting practice.

ARTICLE II

RELEASE AND SUBSTITUTION OF SECURITY

It is understood and agreed that whenever in this Trust Indenture provision is made for the release by the TRUSTEE of any portion of the TRUST ESTATE, the TRUSTEE shall, under the terms and conditions set forth in such provision, have the power and authority to execute and deliver to the CORPORATION such release or instrument in writing as may be necessary to effectuate such release; and any such release, properly executed by the TRUSTEE, shall of itself be conclusive evidence, in favor of any third party thereafter dealing with or interested in any property so released, of the authority of the TRUSTEE to execute same. No release of any part of the TRUST ESTATE pursuant to this Article II shall in anywise alter, vary, or diminish the force, effect or lien of this Indenture on the balance of the TRUST ESTATE.