

STATE OF NEW YORK,
County of New York.

THIS INDENTURE, made this 4th day of June, 1962, by and between

MANUFACTURERS HANOVER TRUST COMPANY, a corporation organized and existing under and by virtue of the laws of the State of New York, herein acting as Trustee under First Consolidated Mortgage Deed of Southern Railway Company, dated October 2, 1894 (recorded, among other places, in the office of the Register of Mesne Conveyances of Greenville County, South Carolina, in Book 60, page 181, October 16, 1894); hereinafter for convenience styled TRUSTEE, party of the first part; and

SOUTHERN RAILWAY COMPANY, a corporation organized and existing under and by virtue of the laws of the State of Virginia, hereinafter for convenience styled RAILWAY COMPANY, party of the second part;

W I T N E S S E T H: That

WHEREAS, on or about the 2d day of October, 1894, Southern Railway Company did make, execute and deliver to Central Trust Company of New York (now Manufacturers Hanover Trust Company), as Trustee, a mortgage or deed of trust known as its FIRST CONSOLIDATED MORTGAGE DEED, by which said mortgage the Railway Company did convey to said Trustee certain of its lines of railroad and other property then owned and thereafter to be acquired by it, including the property hereinafter specifically described, in trust, to secure the payment of the principal and interest of and upon certain First Consolidated Mortgage bonds issued and to be issued under said mortgage; and

WHEREAS, the Railway Company has sold or contracted to sell the property hereinafter described, and in order that good title thereto, free of encumbrances, may be vested in the purchaser thereof, has requested the Trustee to release the said property from the lien of said mortgage hereinbefore mentioned, having complied with the conditions in and by said mortgage imposed upon the release of property from the lien thereof;

NOW, THEREFORE, in consideration of the premises, of the sum of ONE