

885
 885
 205

100% if redeemed thereafter and on or before January 31, 1977
 100% if redeemed thereafter and on or before January 31, 1978
 100% if redeemed thereafter and on or before January 31, 1979
 100% if redeemed thereafter and on or before January 31, 1980
 100% if redeemed thereafter and on or before January 31, 1981
 100% if redeemed thereafter and on or before January 31, 1982
 100% if redeemed thereafter and on or before January 31, 1983
 100% if redeemed thereafter and on or before January 31, 1984
 100% if redeemed thereafter and on or before January 31, 1985
 100% if redeemed thereafter and on or before January 31, 1986
 100% if redeemed thereafter and on or before January 31, 1987
 100% if redeemed thereafter and on or before January 31, 1988
 100% if redeemed thereafter and on or before January 31, 1989
 100% if redeemed thereafter and on or before January 31, 1990
 100% if redeemed thereafter and on or before January 31, 1991
 100% if redeemed thereafter and prior to maturity,

together, in each case, with interest accrued thereon to the date fixed for redemption thereof.

SECTION 6. The aggregate principal amount of the bonds of the 1992 Series shall be unlimited.

SECTION 7. The place or places of payment (as to principal, premium, if any, and interest), redemption, transfer, exchange and registration of the bonds of the 1992 Series shall be the office or offices or the agency or agencies of the Company in the Borough of Manhattan, The City of New York, designated from time to time by the Board of Directors of the Company.

SECTION 8. The bonds of the 1992 Series and the coupons attached thereto, and the certificate of the Trustee to be endorsed on the bonds, are to be substantially in the forms following, respectively: