

that if the Company, its successors or assigns, shall pay or cause to be paid to the holders of both of said issues of Bonds aforementioned, the principal and interest to become due thereon at the times and in the manner stipulated therein, or shall provide for the payment of said Bonds by depositing with the Trustee hereunder and the Trustee under said original Trust Indenture the entire amount due for principal and interest due on the Bonds mentioned herein and in said original Trust Indenture, and also shall pay all other sums due or to become due and payable by the Company and shall keep and perform and observe all and singular the covenants and stipulations in said issues of Bonds and as expressed in said original Trust Indenture dated May 15, 1957, and in the four Supplemental Trust Indentures hereinbefore referred to, then the presents herein and in said original Trust Indenture and the supplements thereto and the estate and rights hereby and thereby granted, shall cease, determine and be void, and thereupon the Trustee shall have power and authority, upon request and at the expense of the Company to cancel and satisfy the lien of this Supplemental Trust Indenture No. 4 and the lien of said original Trust Indenture dated May 15, 1957, and the three Supplemental Trust Indentures dated November 20, 1957, September 10, 1958, and December 19, 1958, and execute and deliver to the Company such deeds, satisfactions, releases, and acquittances as shall be requisite to satisfy said liens; provided, however, that the Trustee may in its discretion, before the execution of any such instrument or instruments, require the production at that time of all Bonds theretofore issued under this fourth Supplemental Trust Indenture and all Bonds theretofore issued under said original Trust Indenture dated May 15, 1957, duly cancelled except such as are covered by moneys then on deposit with it.

The Company hereby confirms to the Trustee the conveyances and assignments of assets made to the Trustee by and under the terms of the original Trust Indenture dated May 15, 1957, and by and under the terms of the three Supplemental Trust Indentures dated November 20, 1957, September 10, 1958, and December 19, 1958, and in addition to subjecting the same to all terms, conditions, and covenants contained in said