

THIS SUPPLEMENTAL TRUST INDENTURE AND DEED OF TRUST made and entered into as of the 10th day of September, 1959, by and between SOUTHERN BAKERIES COMPANY, a corporation organized and existing under and by virtue of the laws of the State of Delaware with its principal office at Atlanta, Georgia, hereinafter sometimes called the "Company," party of the first part, and SECURITY NATIONAL BANK OF GREENSBORO, a national banking association of Greensboro and the State of North Carolina, hereinafter sometimes called the "Trustee," party of the second part, and JEFFERSON STANDARD LIFE INSURANCE COMPANY, a corporation organized and existing under and by virtue of the laws of the State of North Carolina with its principal office and place of business in the City of Greensboro, State of North Carolina, hereinafter sometimes called the "Insurance Company,"

WITNESSETH THAT:

WHEREAS, the Company has heretofore on the 15th day of May, 1957, executed a Trust Indenture with said Trustee to secure the payment of 5½% Serial First Mortgage Trust Bonds (hereinafter called the 5½% Serial First Mortgage Trust Bonds, First Series) aggregating the sum of two million dollars (\$2,000,000.00); and

WHEREAS, said Trust Indenture has heretofore been amended by a Supplemental Trust Indenture dated November 20, 1957, executed by Southern Bakeries Company and Security National Bank of Greensboro, Trustee, and Jefferson Standard Life Insurance Company; and

WHEREAS, said Trust Indenture has been further amended by a Supplemental Trust Indenture No. 2 executed under date of September 10, 1958, by Southern Bakeries Company and Security National Bank of Greensboro, Trustee, and Jefferson Standard Life Insurance Company; and

WHEREAS, said Trust Indenture has been amended by a Supplemental Trust Indenture No. 3 made and entered into as of December 19, 1958, by and between Southern Bakeries Company and Security National Bank of Greensboro, Trustee, and Jefferson Standard Life Insurance Company; and

WHEREAS, two million dollars (\$2,000,000.00) principal amount of said 5½% Serial First Mortgage Trust Bonds, First Series, are still