bearer or registered owner hereof by the acceptance of this Bond and

stockholders, directors or officers, as such, being released by every

as part of the consideration for the issue hereof, and being likewise

Neither this Bond, nor any of the coupons for interest hereon,

or a Vice-President by his manual signature or a facsimile thereof

tion has caused this Bond to be signed in its name by its President

In Witness Whereof, Transcontinental Gas Pipe Line Corpora-

ture or a facsimile thereof, and interest coupons bearing the facsimile attested by its Secretary or Assistant Secretary by his manual signaand the facsimile of its corporate seal to be imprinted hereon and

TRANSCONTINENTAL GAS PIPE LINE CORPORATION,

President.

Attest:

Secretary.

[FORM OF COUPON APPURTENANT TO BONDS OF THE 1980 SERIES]

surrender of this coupon on Pipe Line Corporation will pay to the bearer, at the principal trust previous redemption and payment thereof duly provided for, upon Unless the Bond herein mentioned shall have been duly called for , Transcontinental Gas

at the time of payment is legal tender for public and private debts, Borough of Manhattan, The City of New York, the amount shown being six months' interest then payable hereon in any coin or currency of the United States of America which office of The Chase Manhattan Bank or Line Bond, 51/8% Series due 1980, No. .... its successor in trust, in the on its First Mortgage Pipe

Treasurer.

[FORM OF REGISTERED BOND WITHOUT COUPONS OF THE 1980 SERIES]

## TRANSCONTINENTAL GAS PIPE LINE CORPORATION

(Incorporated under the laws of the State of Delaware)

FIRST MORTGAGE PIPE LINE BOND,  $5\frac{1}{8}\%$  Series due 1980

Due February 1, 1980

of America which at the time of payment corporation as defined in the Indenture inafter called the "Company", which term shall include any successor organized and existing under the laws of Dollars on February 1, 1980, in any coin or currency of the United States value received, hereby promises to pay or registered assigns TRANSCONTINENTAL GAS PIPE LINE the sum of ..... the State of Delaware (here-Corporation, a corporation to hereinafter referred to), for

shall default in the payment of the principal hereof, until the Comprincipal of and premium, if any, and interest on this Bond are payable be discharged as provided in the Indenture hereinafter mentioned. The pany's obligation with respect to the payment of such principal shall of February and August in each year until maturity, or, if the Company at the rate of 51/4% per annum, payable semi-annually on the first days August 1, 1959 if the date of this Bond is earlier than February 1, 1960, the interest payment date next preceding the date of this Bond or from private debts, and to pay interest hereon in like coin or currency from is legal tender for public and

be for \$25.62. \* Coupons due February 1 will be for \$25.63 and coupons due August 1 will