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representing the face amount of the loan plus accrued interest, and

WHEREAS, it has been discovered that an inadvertent mistake or typographical error has been made in Section 4.3 (d) of Article 4 of said original Indenture with respect to the aggregate annual payments required to be made to the credit of the BOND AND INTEREST SINKING FUND ACCOUNT whereby the University is required to make deposits against payments of principal and interest and the accumulation of debt service reserves, in that the Loan Agreement between the University and the United States of America which formed the basis of the loan prescribed such accumulation at the rate of ONE HUNDRED FIFTY THOUSAND DOLLARS (\$150,000) in each bond year, while Section 4.3(d) of Article 4 of the said Mortgage Indenture erroneously prescribed such accumulation at the rate of only SEVENTY-FIVE THOUSAND DOLLARS (\$75,000) in each bond year, and

WHEREAS, it is the intention and desire of the University to conform the said Mortgage Indenture in all respects to the terms and conditions of said Loan Agreement executed as of November 1, 1956 and identified as Project No. S.C. 38-CH-13(DS) Contract No. H-302-66 as amended and corrected, and

WHEREAS, it is now the desire of the University to correct the said inadvertent error and mistake,

NOW, THEREFORE, KNOW ALL MEN BY THESE PRESENTS, that in consideration of the premises hereinabove recited, and in order to correct the matters hereinabove recited, the University and the Trustee do hereby agree that the Mortgage Indenture hereinabove referred to be and the same is hereby amended by striking out from pages 36 and 37 thereof Section 4.3(d) of Article 4, and substituting therefor the following, which shall henceforth constitute Section 4.3(d) of Article 4 of the said Indenture:

(d) On or before each April 15th and October 15th, the UNIVERSITY shall pay to the TRUSTEE from the revenues in the PROJECT REVENUE FUND ACCOUNT, and from the net revenues derived from the existing