

TOGETHER WITH all and singular the tenements, hereditaments and appurtenances belonging to or anywise pertaining to the aforesaid premises, property and rights or any part thereof, with the reversion and reversions, remainder and remainders and all the estate, right, title, interest and claim whatsoever, at law as well as in equity, which the Company now has or may hereafter acquire in and to the aforesaid premises, property, and rights and every part and parcel thereof.

TO HAVE AND TO HOLD the above described property, real, personal and mixed, together with all and singular the appurtenances thereunto belonging, unto the said Security National Bank of Greensboro, Trustee, and its successors in the trust and their assigns forever;

IN TRUST, NEVERTHELESS, upon the terms and trusts set forth in the Trust Indenture between the Company and the Trustee dated May 15, 1957, for the purpose of securing the aforementioned Five and One-Half Percent (5 1/2%) Serial First Mortgage Trust Bonds of the Company aggregating the sum of Two Million Dollars (\$2,000,000.00), and in trust to secure the performance and observance of and compliance with the covenants and conditions contained in said original Trust Indenture.

The Parties hereto consent and agree that said Trust Indenture dated as of May 15, 1957 is hereby amended as set forth above. The said Trust Indenture is not, however, otherwise changed, altered or modified in any respect, and any and all of the covenants and agreements therein contained are and shall be binding upon the Parties as therein set forth and as herein supplemented.

IN WITNESS WHEREOF, Southern Bakeries Company has caused these presents to be signed in its corporate name by its President or one of its Vice-Presidents and its corporate seal to be hereunto affixed and attested by its Secretary or one of its Assistant Secretaries; and Security National Bank of Greensboro, Trustee, has caused these presents to be signed in