

which were carried by said other Bond and, notwithstanding anything contained in this Trust Indenture, such Bonds shall be so dated or bear such notation that neither gain nor loss in interest shall result from any such exchange or substitution.

SECTION 7 - PLACE OF PRESENTATION

The principal office of the Trustee shall be the place where the Bonds may be presented for exchange as in this Trust Indenture provided, where notices and demands to or upon the Company in respect of the Bonds or of this Trust Indenture may be served, and where the Bonds may be presented for payment. The Trustee shall be under no duty with respect to any such presentation, demand or notice, except to mail the same, postage prepaid, to the Company, at such address as may have been furnished to it by the Company or, if no such address shall have been furnished, to the Company at Atlanta, Georgia.

ARTICLE III

REDEMPTION OF BONDS PRIOR TO MATURITY

SECTION 1 - RIGHT TO REDEEM

The Company shall have no right to redeem any or all of the Bonds prior to July 1, 1962.

On and after July 1, 1962, the Company shall have the right, so long as any of the Bonds are outstanding and so long as no default exists under the terms of this Indenture, to redeem any or all of the Bonds at a price of 105½% plus accrued interest. Provided, however, no right or privilege of prepaying or redeeming the Bonds, in whole or in part, may be exercised, nor shall any of the Bonds be redeemed or prepaid, if such redemption or prepayment is in whole or in part, either directly or indirectly, the result of or in anticipation of, any refinancing or borrowing by or through the issuance, sale or assumption of any indebtedness by, for or on the part of the Company or any successor or resulting corporation.