

trust to secure the performance and observance of and compliance with the covenants and conditions herein contained;

PROVIDED, HOWEVER, that if the Company, its successors or assigns, shall pay or cause to be paid unto the holders of the Bonds, the principal (and premium, if any) and interest to become due thereon at the times and in the manner stipulated therein and herein, or shall provide for the payment of said Bonds by depositing with the Trustee hereunder the entire amount due thereon for principal and interest (and premium, if any), and also shall pay all other sums due or to become due hereunder to be paid by the Company and shall keep, perform and observe all and singular the covenants and stipulations in the Bonds and in this Trust Indenture expressed, or indicated to be kept, performed and observed by and on its part, then these presents and the estate and rights hereby granted shall cease, determine and be void, and thereupon the Trustee shall have power and authority, upon the request and at the expense of the Company, to cancel and satisfy the lien of this Trust Indenture and execute and deliver to the Company such deeds, satisfactions, releases and acquittances as shall be requisite to satisfy the lien hereof; but the Trustee may, in its discretion, before the execution of any such instrument or instruments, require the production at that time of all Bonds theretofore issued hereunder, duly cancelled, except such as are covered by moneys then on deposit with it; and

IT IS HEREBY COVENANTED, DECLARED AND AGREED by and between the Company and the Trustee that each and all of the Bonds are issued, authenticated and delivered, and the estate, properties and assets hereby conveyed are to be held by the Trustee, upon and subject to the following covenants, conditions, uses and trusts, to-wit:

ARTICLE I

DEFINITIONS

Except where otherwise indicated by the context, the following terms used in this Indenture shall have the meaning herein-