

Now, THEREFORE, THIS INDENTURE WITNESSETH:

That for and in consideration of the premises and of the sum of Ten (\$10.00) Dollars in hand paid to the party of the first part by the party of the second part, the receipt of which is hereby acknowledged, the party of the first part has granted, bargained, sold, released, conveyed, assigned, transferred, mortgaged, pledged, set over, warranted and confirmed, and by these presents does grant, bargain, sell, release, convey, assign, transfer, mortgage, pledge, set over, warrant and confirm unto the party of the second part, as Trustee, all of the lands, rights, easements and properties referred to and described as follows, to-wit:

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PARCEL NO. 1

DAN RIVER STEAM PLANT

The steam electric generating plant of the Company known as its Dan River Steam Plant located on Dan River in Rockingham County, North Carolina, being the plant described in and referred to as "Parcel No. 2" in the Supplemental Mortgage dated March 1, 1949, which plant with an installed capacity of 140,000 KW was completed and put in operation February, 1950; excepting, however, rights of way for railroad referred to in paragraphs 8, 9, and 10 of "Parcel No. 2" referred to in Supplemental Mortgage dated March 1, 1949, which rights of way have been conveyed to Danville & Western Railway Company. Included in and as a part of said Dan River Steam Plant as now constituted is an additional 150,000 KW unit, which at the date of this instrument is approximately one-quarter completed and which is expected to be completed and placed in operation in 1955. Included in and as a part of said Dan River Steam Plant there are the necessary switching stations and step-up transformers for the completed portion of the plant and there will be the necessary switching stations and step-up transformers for the portion of the plant now under construction. When the additional unit is completed the plant will have a total installed capacity of 290,000 KW. Also included in said Dan River Steam Plant as now constituted are the following water rights conveyed to the Company by:

- (1) Deed of Rosa K. Wilson dated November 9, 1949, recorded in Book 398 at page 189, Register of Deeds office, Rockingham County, North Carolina,

- (2) Deed of Alex R. Williams and wife dated November 2, 1949, recorded in Book 398 at page 190, said Register of Deeds office,
- (3) Deed of Ethel R. Lemon and husband dated December 6, 1950, recorded in Book 398 at page 544, said Register of Deeds office, and
- (4) Deed of W. G. Roberts, et al., dated January 28, 1951, recorded in Book 398 at page 191, said Register of Deeds office.

PARCEL NO. 2

BUCK STEAM PLANT

The Buck steam electric generating plant of the Company located on Yadkin River in Rowan County, North Carolina, being the property specifically included in the Mortgage of December 1, 1927, as "Section (12) of Group B", and being the property specifically included in the Supplemental Mortgage dated April 1, 1944, as "Parcel No. 2." To this plant there has been added 2 units with a total installed capacity of 250,000 KW, which 2 units were completed and placed in operation in December, 1953; and said plant as now completed and operated has a total installed capacity of 443,000 KW with necessary switching stations and step-up transformers. Also included as a part of the Buck Steam Plant as now constituted are 2 tracts of land conveyed to the Company by Carolina Aluminum Company, (1) by deed dated April 2, 1951, recorded in the Public Registry of Rowan County, North Carolina, in Book 346, page 334, and (2) by deed dated September 10, 1951, recorded in said Registry in Book 349, page 341.

PARCEL NO. 3

LEE STEAM PLANT

The steam electric generating plant of the Company known as its Lee Steam Plant located on Saluda River in Anderson and Greenville Counties, South Carolina, which plant was completed and placed in operation July, 1951, and consists of 2 units with total installed capacity of 180,000 KW with necessary switching stations and step-up transformers. Included in and constituting a part of said plant are those lots and tracts of land, easements and rights conveyed to the Company by deeds set out in the following list, which list