

§ 2.11. Any Bond, whether in registered or in coupon form, may bear such numbers, letters, or other marks of identification or designation, and may be endorsed with or have incorporated in the text thereof such legends or recitals with respect to transferability or in respect of the Bond or Bonds for which it is exchangeable and may contain such provisions, specifications and descriptive words, not inconsistent with the provisions of this Indenture, as may be determined by the Company, as may be required to comply with the rules and regulations of any stock exchange upon which the Bonds of such series are or are to be listed or to conform with any usage with respect thereto.

§ 2.12. All the Bonds shall, from time to time, be executed on behalf of the Company by its President or one of its Vice-Presidents and its corporate seal or a facsimile thereof shall be thereunto affixed or imprinted thereon, attested by its Secretary or one of its Assistant Secretaries. The coupons to be attached to the Bonds shall bear the facsimile signature of the present or any future Treasurer of the Company.

In case any of the officers who shall have signed or sealed any of said Bonds shall cease to be such officers of the Company before the Bonds so signed and sealed shall have been actually authenticated by the Trustee or delivered by the Company, such Bonds nevertheless may be authenticated and delivered with the same force and effect as though the person or persons who signed or attested the seal upon such Bonds had not ceased to be such officer or officers of the Company; and also any such Bond may be signed and sealed on behalf of the Company by such persons as at the actual date of the execution of such Bond shall be the proper officers of the Company, although at the nominal date of such Bond any such person shall not have been such officer of the Company.

Before authenticating any Bond the Trustee, except as provided in § 2.08, § 2.10 or § 2.13, shall cut off, cancel and deliver to the Company or cremate all matured coupons thereon.

§ 2.13. Upon receipt by the Company and the Trustee of evidence satisfactory to both of them that any Bond or any coupon appertaining thereto has been mutilated, destroyed, lost or stolen, and of indemnity

whole or such part of such one or more other Bonds, and notwithstanding anything contained in this Indenture, such Bonds shall be so dated, and have attached thereto such coupons, that neither gain nor loss in interest shall result from such exchange or substitution.

Upon every exchange of coupon Bonds for coupon Bonds of another denomination or for registered Bonds without coupons, or of registered Bonds without coupons for coupon Bonds or for other registered Bonds without coupons, and upon every transfer of registered Bonds without coupons, the Company may, subject to § 2.09, require payment of such charge therefor as it may deem proper, not exceeding the sum of \$2 for each Bond issued upon such exchange or transfer, payment of which, together with any stamp taxes or other governmental charges required to be paid with respect to such exchange or transfer, shall be made by the bondholder requesting such exchange or transfer as a condition precedent to the exercise of the privilege of such exchange or transfer.

The Company shall not be required to make (a) exchanges or transfers of any Bond under any provision of this Article 2 during the period of five days next-preceding any interest payment date for such Bond, or (b) exchanges of any coupon Bond selected for redemption for another coupon Bond or other coupon Bonds or for a registered Bond or Bonds without coupons, or of any registered Bond without coupons selected for redemption in whole or in part for another registered Bond or registered Bonds without coupons or for a coupon Bond or coupon Bonds.

All Bonds so surrendered for exchange and the coupons attached thereto and all registered Bonds without coupons surrendered for transfer shall be presented to the Trustee for cancellation, and the Trustee shall forthwith cancel the same, and, on the written request of the Company, cremate or deliver the same to the Company.

All Bonds executed, authenticated and delivered in exchange for Bonds so surrendered or upon transfer of registered Bonds without coupons shall be the valid obligations of the Company, evidencing the same debt as the Bonds surrendered, and shall be secured by the lien of this Indenture to the same extent as the Bonds in exchange for which they were authenticated and delivered.