

pany shall, without unreasonable delay, prepare, execute and deliver to the Trustee, and thereupon, upon the presentation and surrender of a Bond or Bonds in temporary form, at the principal office of the Trustee, the Trustee shall authenticate and deliver, in exchange therefor, a Bond or Bonds in definitive form of the same series and maturity for the same aggregate principal amount as the Bond or Bonds in temporary form surrendered. Such exchange shall be made by the Company at its own expense and without making any charge therefor. When and as interest is paid upon Bonds in temporary form without coupons, but which are not in fully registered form, the fact of such payment shall be noted thereon. Until such Bonds in definitive form are ready for delivery, the holder of one or more Bonds in temporary form may, with the consent of the Company, exchange the same, upon the surrender thereof to the Trustee for cancellation, for Bonds in temporary form of like aggregate principal amount of the same series and maturity in other authorized denominations indicated by him, bearing all unmatured coupons, if any, and any coupons representing interest at the time in default.

§ 2.10. In all the cases in which the privilege of exchanging Bonds exists and is exercised, the Bonds to be exchanged shall be surrendered at the principal office of the Trustee, with all unmatured coupons (and coupons representing interest at the time in default, if any) attached in the case of coupon Bonds or of Bonds in temporary form with coupons, and accompanied by duly executed instruments of transfer in the case of registered Bonds without coupons and coupon Bonds or Bonds in temporary form registered as to principal, and the Company shall execute and the Trustee shall authenticate and deliver in exchange therefor the Bond or Bonds which the bondholder making the exchange shall be entitled to receive. Every exchange of Bonds shall be effected in such manner as may be prescribed by the Company with the approval of the Trustee.

Each Bond delivered pursuant to the exercise of any such privilege of exchange or in substitution for the whole or any part of one or more other Bonds of the same series and maturity shall carry all of the rights to interest accrued and unpaid, and to accrue, which were carried by the

Bonds of any authorized denominations bearing all unmatured coupons (and coupons representing interest at the time in default, if any) may, upon surrender thereof to the Company in principal amount aggregating \$1,000 or some multiple thereof, be exchanged for a registered Bond or registered Bonds without coupons, of authorized denominations, for the same aggregate principal amount, of the same series and maturity. A registered Bond without coupons, with or without others of like form, series and maturity, may, upon surrender thereof to the Company, be exchanged for one or more such Bonds of like form for the same aggregate principal amount, of the same series and maturity, in authorized denominations. A registered Bond without coupons may, upon surrender thereof to the Company, be exchanged for a coupon Bond or Bonds for the same aggregate principal amount, of the same series and of the same maturity, in any authorized denomination not less than \$1,000, with coupons representing interest from the next preceding interest payment date to which interest was paid, or, in the case of a coupon Bond or Bonds authenticated and delivered prior to the first interest payment date, from the first date from which interest is payable with respect to Bonds of such series.

§ 2.09. Bonds in definitive form shall be fully engraved or printed or lithographed on steel-engraved borders. Until Bonds in definitive form of any series are ready for delivery, the Company may execute, and upon its request in writing, the Trustee shall authenticate and deliver in lieu of any thereof, and subject to the same provisions, limitations and conditions, one or more temporary printed, or lithographed Bonds of such series in bearer form, with or without one or more coupons and with or without the privilege of registration as to principal, or in fully registered form, and substantially in the form of the definitive Bonds of such series, but with such omissions, insertions and variations as may be appropriate for temporary Bonds. Such Bond or Bonds in temporary form may be in such denomination or denominations as the Company may determine. Until exchanged for Bonds in definitive form such Bonds in temporary form shall be entitled to the lien and benefit of this Indenture. The Com-