

by the Company to the Reconstruction Finance Corporation in a principal amount of not over \$240,000.00 (hereinafter referred to as the "Loan"), and that:-

1. Without the prior written consent of Reconstruction Finance Corporation, the Debenture Owners will take no action: (a) to assert, collect or enforce payment of any debenture or debentures or any portion of the indebtedness represented thereby (hereinafter referred to as the "Claim") except any amount which they may be permitted to receive and retain pursuant to the Resolution of Reconstruction Finance Corporation adopted August 18, 1949, as amended (hereinafter referred to as the "Resolution"); or (b) to realize upon any collateral for the Claim, except collateral specified in, and permitted to be realized upon by, the Resolution, and except collateral given prior to the date of the Company's application for the Loan, provided that no action shall be taken to realize on any collateral, the lien on which the Debenture Owners are required by the Resolution to subordinate to the lien of the mortgage securing the note of the Company to the Reconstruction Finance Corporation for \$240,000.00 (hereinafter referred to as the "Note").
2. The Debenture Owners will promptly pay to Reconstruction Finance Corporation (unless the Resolution provides otherwise) all amounts which may be received by them or any of them on account of the Claim, except that there need not be paid to Reconstruction Finance Corporation any proceeds of collateral, realization upon which is permitted by the preceding Section 1 (b) of this Article, or such amount, if any, as the Debenture Owners may be entitled to receive and retain pursuant to the Resolution.
3. The Company will not (unless the Resolution provides otherwise) pay any amount on account of, or give any collateral as security for, the Claim, to the Debenture Owners, or any of them, except the proceeds of the collateral, if any, realization upon which is permitted by the preceding Section 1 (b) of this Article, and except such amounts, if any, as the Resolution may permit the Company to pay to any Debenture Owners.
4. The Company will include in each Debenture, evidencing the Claim, a statement to the effect that such Debenture and all rights represented thereby are subject to all the terms and conditions of this Indenture (which Indenture shall be identified by date and names of parties, or otherwise, to the satisfaction of the Counsel of the Loan Agency of Reconstruction Finance Corporation handling the Loan) and that the Company will not execute or deliver, upon renewal of any of said Debentures, or in substitution therefor, or otherwise, any new Debentures, except with identical terms (other than date and maturity) and with such statement included therein.
5. In the event the Debenture Owners are required by the terms of this Indenture to take the action contemplated by the preceding Section 4 of this Article Thirteenth, the Company will deliver, to the Manager of the Loan Agency of Reconstruction Finance Corporation handling the Loan, prior to the first disbursement on account of the Loan, as a supplement to this Indenture, evidence satisfactory to said Manager of compliance with the provisions of said Section 4 of this Article.