

WHEREAS all conditions and requirements necessary to make this supplemental indenture a valid, legal and binding instrument in accordance with its terms have been done and performed, and the execution and delivery hereof have been in all respects duly authorized:

NOW, THEREFORE, THIS INDENTURE WITNESSETH:

That in consideration of the premises and of the sum of one dollar duly paid by the Company to the Trustee at or before the execution and delivery of these presents, the receipt whereof is hereby acknowledged, and in order further to secure the payment both of the principal of and interest on all bonds at any time outstanding under the original indenture, the Company hereby covenants and agrees with the Trustee and its successors in the trust under the original indenture as follows:

ARTICLE ONE.

AMENDMENTS TO ORIGINAL INDENTURE.

SECTION 1. The first recital of the original indenture, appearing on page 1 thereof, is hereby amended by the deletion of the word "Gold" which occurs in the seventh line of such recital.

SECTION 2. Section 1.01 of the original indenture is hereby amended by the deletion of the word "Gold" which occurs in the second line of such section.

SECTION 3. Section 1.05 of the original indenture is hereby amended to read as follows:

"§ 1.05. All bonds shall be payable as to principal and interest at such place or places within the United States of America as may be determined by the Board of Directors of the Company and expressed in the bonds, and shall be payable as to principal, premium,