

Exchange Act of 1934 in respect of a security listed and registered on a national securities exchange as may be prescribed from time to time in such rules and regulations;

(2) to file with the Trustee and the Securities and Exchange Commission, in accordance with the rules and regulations prescribed from time to time by said Commission pursuant to section 314(a) of the Trust Indenture Act of 1939, such additional information, documents and reports with respect to compliance by the Obligors with the conditions and covenants provided for in this Indenture, as may be required from time to time by such rules and regulations;

(3) to transmit to the holders of Bonds in the manner and to the extent provided in subsection (c) of Section 5.04 with respect to reports pursuant to subsection (a) of Section 5.04, such summaries of any information, documents and reports required to be filed by the Obligors pursuant to subsections (1) and (2) of this section as may be required by rules and regulations prescribed from time to time by the Securities and Exchange Commission pursuant to section 314(a) of the Trust Indenture Act of 1939.

Section 5.04. (a) The Trustee shall, within 60 days after May 15 in each year beginning with the year 1948, transmit to the Bondholders as hereinafter in this section provided, a brief report dated as of such May 15 with respect to:

(1) its eligibility under Section 7.08 hereof and its qualifications under Section 7.09 hereof, or in lieu thereof, if to the best of its knowledge it has continued to be eligible and qualified under such sections, a written statement to such effect;

(2) the character and amount of any advances made by the Trustee as such which remain unpaid on the date of such report, and for the reimbursement of which it claims or may claim a lien or charge, prior to that of the Bonds, on the mortgaged property or on property or funds held or collected by it as Trustee, if such advances so remaining unpaid aggregate more than one-half of one percentum of the principal amount of the Bonds outstanding on the date of such report;