

mission, after opportunity for a hearing upon the objections specified in the written statement so filed, shall enter an order refusing to sustain any of such objections or if, after the entry of an order sustaining one or more of such objections, said Commission shall find, after notice and opportunity for a hearing, that all of the objections so sustained have been met and shall enter an order so declaring, the Trustee shall mail copies of such material to all such Bondholders with reasonable promptness after the entry of such order and the renewal of such tender; otherwise the Trustee shall be relieved of any obligation or duty to such applicants respecting their application.

Each and every holder of the Bonds by receiving and holding the same, agrees with the Obligors and the Trustee that neither the Obligors nor the Trustee nor any paying agent shall be held accountable by reason of the disclosure of any such information as to the names and addresses of the holders of Bonds in accordance with the provisions of Section 5.01 and this section, regardless of the source from which such information was derived, and that the Trustee shall not be held accountable by reason of mailing any material pursuant to a request made under this section.

Section 5.03. The Obligors covenant and agree

(1) to file with the Trustee within 15 days after the Obligors are required to file the same with the Securities and Exchange Commission, copies of the annual reports and of the information, documents and other reports (or copies of such portions of any of the foregoing as said Commission may from time to time by rules and regulations prescribe, pursuant to section 314(a) of the Trust Indenture Act of 1939) which the Obligors may be required to file with said Commission pursuant to section 13 or section 15(d) of the Securities Exchange Act of 1934; or if the Obligors are not required to file information, documents or reports pursuant to either of such sections, then to file with the Trustee and said Commission, in accordance with rules and regulations prescribed from time to time by said Commission pursuant to section 314(a) of the Trust Indenture Act of 1939, such of the supplementary and periodic information, documents and reports which may be required pursuant to section 13 of the Securities