THIS INDENMURE, Made this the 31st day of October A. D. 1930, by City Bank Farmers Trust Company, a corporation duly organized and existing under and by virtue of the laws of the State of New York, Trustee, Witnesseth: That:

Whereas, the Southern Power Company, under date of March 1st, 1910, executed and delivered to The Farmers' Loan and Trust Company, Trustee, a certain First Mortgage for the purpose of securing the payment of Ten Million (\$10,000,000) Dollars of Five (5%) per cent, Twenty Year Gold Bonds, which mortgage has heretofore been duly recorded as follows

In the office of the register of Deeds of Durham County, North Carolina, in Book 59, at page 390, et seq:

In the office of the Register of Deeds of Orange County, North Carolina, in Book 40, of Mortgages, at page 339, et seq.;

In the office of Register of deeds of Alamance County, North Carolina, in Book 52, M. D.; page 390, et seq.;

In the office of the Register of deeds of Guilford County, North Carolina, in Book 218, at page 195, et seq.;

In the office of the Register of deeds of Randolph County, North Carolina, in Book 133, at page 199, et seq.;

In the office of the Register of deeds of Forsyth county, North Carolina, in Book 70, at page 42, et seq.;

In the office of the register of deeds of Davidson County, North Carolina, in Book 48, at page 1, et seq.;

In the office of Register of deeds of Rowan County, North Carolina, in Book 41, at mage 1, et seq.;

In the office of the Register of deeds of Cabarrus County, North Carolina, in Book 26, at page 117, et seq.;

In the office of the Register of Deeds of Stanly County, North Carolina, in Book 48, at page 299, et seq.;

In the office of the Register of deeds of Iredell County, North Carolina, in Book 31, at page 114, et seq.;

In the office of the Register of Deeds of mecklenburg County, North Carolina, in Book 263, at page 92, et seq.;

In the office of the Register of deeds of gaston County, North Carolina, in Book 85, at page 77, et seq.;

In the office of the Register of Deeds of Union County, North Carolina, in Book A-D, at page 90, et seq.;

In the office of the Register of Deeds of Cleveland County, North Carolina, in Book 67, at page 343, et seq.;

In the office of the Register of deeds of Lincoln County, North Carolina, in Book 101, at page 294, et seq.;

In the office of the register of deeds of Catawba County, North Carolina, in Book 89, at page 200, et seq.;

In the office of Clerk of Court of Fairfield County, South Carolina, in Book 39, at page 420, et seq.;

In the office of the Clerk of Court of Pickens County, South Carolina, in Mortgage Book Y, page 178, et seq.;

In the office of the Clerk of Court of Union County, South Carolina, in Real Estate Mortgage Book 0-17, page 280, et seq.;

In the office of the Register of Mesne Conveyances of Greenville County, South Carolina, in Book PPP, at page 153, et seq., real estate mortgages;

In the office of Clerk of Court of Cherokee County, South Carolina, in Volume 19 R. E. Mtg., page 31, et seq.;

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