

This Indenture made the 28th day of July, nineteen hundred and twenty-seven, between Broadway Trust Company of New York, a corporation duly organized and existing under the laws of the State of New York, as Trustee, party of the first part, and Broad River Power Company, a corporation duly organized and existing under the laws of the State of South Carolina, party of the second part;

Whereas, the party of the second part, by indenture of mortgage dated September 1, 1924, as amended as of June 23, 1926; and recorded in the office of the Register of Deeds for Henderson County, North Carolina, in Book 120, folios 252-333, on January 26, 1927; in the office of the Register of Deeds for Polk County, North Carolina, in Book 33, page 42, on January 26, 1927; in the office of the Register of Deeds for Rutherford County, North Carolina, in Book A-5 of Real Estate mortgages, pages 111-162, on January 26, 1927; in the office of the Register of Mesne Conveyance for Spartanburg County, South Carolina, in Real Estate mortgage Book 115-7, page 138, and in Chattel mortgage Book 94, page 35-1, on December 21, 1925; and in the office of the Clerk of the Court of Common Pleas and General Sessions for Laurens County, South Carolina, in Real Estate mortgage Book 76, pages 13-71, and in Chattel mortgage Book 81, pages 277-342, on January 25, 1927; and also duly recorded in the counties of Cherokee and Greenville, South Carolina; for the consideration therein mentioned, to secure the payment of its bonds to be issued thereunder, did convey to the party of the first part, as Trustee under said mortgage, certain lands and tenements, and thereafter did convey to the Trustee under said mortgage, to be held as part of the property mortgaged thereunder, by a supplemental mortgage executed and delivered by the party of the second part to the party of the first part, under date of August 27, 1925; and duly recorded in the County of Spartanburg, in the State of South Carolina, and by a supplemental mortgage executed and delivered by the party of the second part to the party of the first part under date of November 16, 1926, and duly recorded, among others, in the counties of Laurens and Spartanburg, in the State of South Carolina, and a