

If redeemed during the 12 months' period beginning	
January 1, 1964.....	104.75%
January 1, 1965.....	104.50
January 1, 1966.....	104.25
January 1, 1967.....	104.00
January 1, 1968.....	103.75
January 1, 1969.....	103.50
January 1, 1970.....	103.25
January 1, 1971.....	103.00
January 1, 1972.....	102.75
January 1, 1973.....	102.50
January 1, 1974.....	102.25
January 1, 1975.....	102.00
January 1, 1976.....	101.75
January 1, 1977.....	101.50
January 1, 1978.....	101.25
January 1, 1979.....	101.00
January 1, 1980.....	100.75
January 1, 1981.....	100.50
January 1, 1982.....	100.25
January 1, 1983.....	100.00

The Indenture contains provisions for a sinking fund for the retirement of Bonds of the 1984 Series, and the Bonds of that Series are subject to redemption for the sinking fund, on July 1, 1965 and on each January 1 and July 1 thereafter, by the giving of notice as provided in the next preceding paragraph, upon payment of the principal amount thereof plus accrued interest to the date fixed for redemption; all as provided in the Indenture.

To the extent permitted by and as provided in, the Indenture, modifications or alterations of the Indenture, or of any indenture supplemental thereto, and of the rights and obligations of the Company and of the holders of the Bonds and coupons may be made with the consent of the Company, upon the written consent of the holders of not less than 66 $\frac{2}{3}$ % in principal amount of the Bonds then outstanding, or by an affirmative vote of not less than 66 $\frac{2}{3}$ % in principal amount of the Bonds entitled to vote then outstanding, at a meeting of Bondholders called and held as provided in the Indenture, and, in case one or more