

(c) In the portion of §5.24 preceding subparagraph (A) and in the last paragraph of §5.24.

(d) In §5.27.

ARTICLE 2.

Provisions Relating to Bonds of the 1984 Series.

SECTION 1. There shall be and hereby is created and established a new series of Bonds to be issued under and secured by the Indenture, as supplemented by this Twelfth Supplemental Indenture, such series to be designated "First Mortgage Pipe Line Bonds, 4¾% Series due 1984" of the Company, and being the Bonds herein sometimes referred to as "Bonds of the 1984 Series". The Bonds of the 1984 Series may be executed, authenticated and delivered in accordance with the provisions of Articles 2 and 3 of the Indenture, without awaiting the filing and/or recording of this Twelfth Supplemental Indenture, and shall in all respects be subject to all of the terms, conditions and covenants of the Indenture, as supplemented by this Twelfth Supplemental Indenture.

The coupon Bonds of the 1984 Series, the coupons appertaining thereto and the registered Bonds without coupons of said Series shall be substantially in the following forms respectively:

[FORM OF COUPON BOND OF THE 1984 SERIES]

TRANSCONTINENTAL GAS PIPE LINE CORPORATION

(Incorporated under the laws of the State of Delaware)

FIRST MORTGAGE PIPE LINE BOND, 4¾% SERIES DUE 1984

Due January 1, 1984

No. M

\$1,000

TRANSCONTINENTAL GAS PIPE LINE CORPORATION, a corporation organized and existing under the laws of the State of Delaware (here-