

Trustee against any sinking fund payment as permitted by §9.04 of the Indenture, the Company shall file an officers' certificate with the Trustee stating the principal amount of Bonds so called for redemption and the redemption date, or stating the amount of cash to be so credited, and specifying the sinking fund installment with respect to which such call is made or such credit is taken.

All registered Bonds without coupons and all coupon Bonds registered as to principal delivered to the Trustee by the Company for the sinking fund for Bonds of the 1982 Series pursuant to the provisions of this Section shall be accompanied by proper instruments of transfer duly executed in blank.

All Bonds of the 1982 Series and the coupons appertaining thereto delivered to the Trustee for the sinking fund or redeemed for the sinking fund shall be cancelled by the Trustee, and so long as any of the Bonds of the 1982 Series are outstanding, no Bonds of the 1982 Series or of any other series outstanding at or prior to May 1, 1962 which are or were delivered to the Trustee for the sinking fund or redeemed for the sinking fund for any of said series shall be made the basis of the authentication and delivery of additional Bonds pursuant to §3.06 of the Indenture or the withdrawal of cash included in the trust estate or (except as permitted by paragraph (D) of Section 7, Article 2, of the supplemental indentures hereinabove referred to dated December 1, 1954, April 1, 1956, April 1, 1957, May 15, 1958, January 15, 1959, July 15, 1959, April 15, 1960 and April 15, 1961, respectively, with respect to Bonds of the 1975 Series, 1976 Series, 1977 Series, 1978 Series, 1979 Series, 1980 Series, Second 1980 Series and 1981 Series, respectively, and by paragraph (D) of this Section 7 with respect to the Bonds of the 1982 Series) the reduction of the amount of cash required to be deposited in the trust estate under any provision of the Indenture.

SECTION 8. The Company covenants that, so long as any Bonds of the 1982 Series are outstanding, it will file with the Trustee annually