

due 1978 (hereinafter sometimes called the "Bonds of the 1978 Series"), \$35,000,000 principal amount of First Mortgage Pipe Line Bonds, 5% Series due 1979 (hereinafter sometimes called the "Bonds of the 1979 Series"), \$20,000,000 principal amount of First Mortgage Pipe Line Bonds, 5 $\frac{1}{8}$ % Series due 1980 (hereinafter sometimes called the "Bonds of the 1980 Series") and \$35,000,000 principal amount of First Mortgage Pipe Line Bonds, 5 $\frac{1}{4}$ % Series due 1980 (hereinafter sometimes called the "Bonds of the Second 1980 Series"), all of the Bonds of which four last named series are outstanding; and

WHEREAS, the Company has determined to create a new series of Bonds to be issued under the Indenture, as supplemented by this Tenth Supplemental Indenture, which Bonds are to be designated First Mortgage Pipe Line Bonds, 5% Series due 1981 (hereinafter sometimes called the "Bonds of the 1981 Series"), and are to be limited to an aggregate principal amount of \$35,000,000, and the Company desires to establish and set forth the form and terms of the Bonds of the 1981 Series and to supplement the provisions of the Indenture in certain respects, and to convey and mortgage, and confirm the conveyance and mortgaging, under the Indenture and hereunder, of certain properties acquired by the Company after the execution of the Original Indenture and not specifically described in any of the aforesaid nine supplemental indentures heretofore executed, and to that end the Company desires to make, execute and deliver to the Trustees a Tenth Supplemental Indenture, supplemental to the Indenture, in the form hereof for the purposes herein provided, as authorized and permitted by Article 15 of the Original Indenture; and

WHEREAS, all conditions and requirements necessary to authorize the execution, acknowledgment and delivery of this Tenth Supplemental Indenture and to make the Indenture, as supplemented by this Tenth Supplemental Indenture, a valid, binding and legal instrument for the security of the Bonds of the Company issued and to be issued thereunder and to make the Bonds of the 1981 Series, when duly executed