

FORM OF BOND

No.

\$.....

UNITED STATES OF AMERICA
STATE OF SOUTH CAROLINA
GREENVILLE COUNTY
GREENVILLE COMMUNITY HOTEL CORPORATION
SEVEN PER CENT. CLASS C MORTGAGE BONDS

GREENVILLE COMMUNITY HOTEL CORPORATION, for value received hereby promises to pay the Bearer, or if this Bond be registered, to the registered owner, on the..... the sum ofDOLLARS, in Gold coin of the United States of America, of the present standard of weight and fineness, and to pay interest thereon at the rate of seven (7%) per cent. per annum, payable semi-annually on April and October in each year on presentation and surrender of the interest coupons hereto attached as they respectively fall due. Principal and Interest payable at the Woodside National Bank, in the City of Greenville, S. C.

This Bond is one of a series of coupon bonds, known as Third Mortgage Bonds, Class C, aggregating Two Hundred Thousand (\$200,000.00) Dollars, maturing Eight Thousand (\$8,000.00) Dollars annually on January 1st of each year from 1931 to 1935, inclusive, and One Hundred and Thirty-One Thousand (\$131,000.00) Dollars January 1, 1936, Thirty-Five Hundred (\$3500.00) Dollars January 1, 1936, and Fifteen Hundred (\$1500.00) Dollars January 1, 1936, all secured by a third mortgage dated the 1st day of December, 1925, executed by the obligor to the Woodside National Bank, as Trustee, upon its real estate and hotel building in the City of Greenville, South Carolina, as shown by said mortgage.

This Bond may be registered in the name of the owner on the books of the Trustee and by proper endorsement hereon by the Trustee, and thereupon the principal shall be payable to the registered holder. When so registered this Bond is transferable only on the books of the Trustee on presentation of this Bond properly assigned.

On April 1, 1929, or on any interest due date thereafter, this Bond, or any other Bond of this issue may be redeemed by paying par plus five (5%) per cent. premium with accrued interest, provided that the obligor shall give at least thirty days' notice of the intention to retire said bonds by publishing such notice in some newspaper in Greenville County, South Carolina, once a week for four consecutive weeks prior to the date of redemption, and by giving notice to the holder (if registered), and by depositing on the date of redemption with the Trustee, a sufficient sum to pay such bonds with five (5%) per cent premium and accrued interest; and thereupon the interest shall cease after the date fixed for such redemption.

This Bond shall not be valid unless authenticated by the certificate endorsed by the Trustee.

IN WITNESS WHEREOF, Greenville Community Hotel Corporation has caused this bond to be signed in its corporate name by its President and attested by its Secretary, and its seal affixed, and has caused the coupons hereto attached to be executed by the facsimile signature of its Secretary, this.....day of....., 1926, in Greenville County and State aforesaid.

GREENVILLE COMMUNITY HOTEL CORPORATION,

By.....
President.

Attest:

.....
Secretary.

FORM OF INTEREST COUPON

Greenville Community Hotel Corporation on the.....day of..... promises to pay to the Bearer at the Woodside National Bank, Greenville, South Carolina, the sum of.....Dollars, being six months' interest on its Third Mortgage Class C Bond No.....

.....
Secretary.

FORM OF TRUSTEE'S CERTIFICATE

THIS CERTIFIES that the within bond is one of a series of coupon bonds of Greenville Community Hotel Corporation, known as Third Mortgage Class C Bonds, aggregating Two Hundred Thousand (\$200,000.00) Dollars, and secured by a mortgage to the undersigned as Trustee, dated.....

WOODSIDE NATIONAL BANK, AS TRUSTEE,

By.....
Vice-President,
Treasurer, or
Secretary

FORM OF REGISTERED CERTIFICATE

THIS CERTIFIES that the within Bond has been registered in the name of..... to whom the principal is payable.

WOODSIDE NATIONAL BANK, AS TRUSTEE,

By.....
Vice-President,
Treasurer, or
Secretary

TRANSFER OF OWNERSHIP

FOR VALUE RECEIVED, the within Bond is assigned unto.....

This the.....day of.....1926

In the presence of:

.....

AND WHEREAS, the said Corporation has authorized and directed its President, in its corporate name, on its behalf, and as its act and deed to execute each and every of said bonds in substantially the form above set forth, and its Secretary to affix its corporate seal to each