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STATE OF SOUTH CAROLINA,

COUNTY OF GREENVILLE.

THIS INDENTURE (herein sometimes called mortgage deed of trust or third mortgage) bearing date the 1st December, 1925, made and entered into by and between GREENVILLE COMMUNITY HOTEL CORPORATION, a corporation organized and existing under the laws of the State of South Carolina (hereinafter for brevity called the "Corporation") party of the first part, herein appearing through John T. Woodside and William Goldsmith, President and Secretary respectively of said Corporation, and Woodside National Bank, a corporation organized and existing under the laws of the United States (hereinafter for brevity called the "Trustee"), as Trustee under certain trusts hereinafter declared, imposed and accepted, party of the second part, herein appearing through R. I. Woodside, its President.

WHEREAS, GREENVILLE COMMUNITY HOTEL CORPORATION is duly incorporated under the laws of the State of South Carolina, and has by law and by virtue of its charter, full power and authority to borrow money for its general corporate purposes, and to make and issue, and to sell, negotiate and hypothecate its bonds, and to secure the same by mortgage, pledge or conveyance in trust or otherwise, of any and of all of its property; and

WHEREAS, the Trustee has full power and authority by law and by its charter, to accept, undertake jand perform the trusts hereinafter recited; and

WHEREAS, the Corporation desires to borrow money for the uses of the Corporation in the sum of TWO HUNDRED THOUSAND LARS (\$200,000.00); and

WHEREAS, the directors of said Corporation, as a meeting duly called and the office of the Corporation, in Greenville, South DOLLARS (\$200,000.00); and

Carolina, on the 12th October 1875, did another a resolution calling a neeting of the stockholders of said Corporation for November 20th, 1925, to consider the barround of money for the was of said corner align amounting to five Hundred Thousand (\$200,000.00) Dollars, and to issue therefor bonds of Faid Corporation secured by a instrudge wood his real sectate and hotel building; and

WHERE IS pursuant to spid self a meeting of stop worders of said corporation was duly held on November 20th, 1925, of which meetiver to the strockholders had sorporation by mail October 16, 1925, thirty (30) days before said meeting as required by

WHEREAS, By said meguing mig that a fority of said stockholders being represented in person or by proxy, a resolution was unanimously passed authorizing the officers of said corporation to borrow money for the uses and purposes of said Corporation in amount not to exceed Two Hundred Thousand (\$200,000.00) Dollars, and to issue therefor mortgage bonds of said Corporation to be known as Third Mortgage Bonds in the sum of Two Hundred Thousand (\$200,000.00) Dollars, to be dated December 1st, 1925, payable as set forth in the Third Mortgage and bearing interest at the rate of (7%) seven per cent. per annum, payable semi-annually on April 1st and October 1st of each year, represented by coupons thereto attached, and to secure said Two Hundred Thousand (\$200,000.08) TISSIES AND TIMES MORE Bonds by a third mortgage to the Woodside National Bank, as Trustee, covering the property of said corporation in the said and bearing interest at the rate of Seven (7%) per cent. per annum, payable semi-annually but the 1st of April and 1st of October of each R. M. C. FOR GREENVILLE COUNTY year, represented by coupons thereto attached; and

WHEREAS, the Board of Directors of said corporation, at a meeting duly held in Greenville on the 4th day of May, 1926, did adopt a resolution approving the form of this indenture and the bonds and coupons secured thereby and authorizing the President and Secretary, #8621 respectively, of said corporation to execute the same; and

WHEREAS, for the purpose of securing the payment of said Mortgage Bonds in the sum of Two Hundred Thousand (\$200,000.00) Dollars, and interest thereon, and the observance and performance of the covenants and conditions herein and in said mortgage contained, the corporation has, by authority of its Board of Directors and stockholders as aforesaid, determined to execute, acknowledge and deliver this mortgage deed of trust or mortgage to Woodside National Bank, as Trustee, for the benefit of the holders of said bonds, and was duly authorized by law to execute and deliver the same and to make and issue said bonds and to do all things necessary to make said bonds when duly certified by the Trustee valid, binding and legal obligations of the said corporation, and to make this mortgage deed of trust a valid, binding and legal instrument; and

WHEREAS, said issue of Two Hundred Thousand (\$200,000.00) Dollars of Third Mortgage Bonds are in the following denominations, and payable as follows:

- 8 Bonds numbered 1 to 8, inclusive, for One Thousand (\$1,000.00) Dollars each, payable April 1st, 1928.
- Bonds numbered 9 to 16, inclusive, for One Thousand (\$1,000.00) Dollars each, payable April 1st, 1929.
- Bonds numbered 17 to 24, inclusive, for One Thousand (\$1,000.00) Dollars each, payable April 1st, 1930.
- Bonds numbered 25 to 32, inclusive, for One Thousand (\$1,000.00) Dollars each, payable April 1st, 1931.
- Bonds numbered 33 to 40, inclusive, for One Thousand (\$1,000.00) Dollars each, payable April 1st, 1932. 8
- Bonds numbered 41 to 48, inclusive, for One Thousand (\$1,000.00) Dollars each, payable April 1st, 1933.
- Bonds numbered 49 to 56, inclusive, for One Thousand (\$1,000.00) Dollars each, payable April 1st, 1934.
- Bonds numbered 57 to 64, inclusive, for One Thousand (\$1,000.00) Dollars each, payable April 1st, 1935.
- Bonds numbered 196 to 202, inclusive, for Five Hundred (\$500.00) Dollars each, payable April 1st, 1936.

Bonds numbered 65 to 195, inclusive, for One Thousand (\$1,000.00) Dollars each, payable April 1st, 1936.

Bonds numbered 203 to 217, inclusive, for One Hundred (\$100.00) Dollars each, payable April 1st, 1936.

AND WHEREAS, all things necessary to make said bonds, when duly certified by the Trustee, binding and legal obligations of the corporation and to make this mortgage deed of trust a valid, binding and legal instrument, have been done and performed and the execution and issue of said bonds as in this mortgage deed of trust provided, has been in all respects duly authorized; and

WHEREAS, all of said Third Mortgage Bonds to be so issued, together with interest coupons to be attached to each of said bonds and the Trustee's authentication thereon are to be in the following form substantially, to-wit: