

number of counterparts, each of which is an original and all of which are identical. Each counterpart of this Indenture is to be deemed an original hereof and all counterparts collectively are to be deemed but one instrument.

The descriptive headings of the several Articles and Sections of this Indenture were formulated, used and inserted in this Indenture for convenience only and shall not be deemed to affect the meaning or construction of any of the provisions hereof.

The resident addresses of the parties to this Indenture are as follows: Fiber Industries, Inc., Charlotte, North Carolina 28201; Bankers Trust Company, One Battery Park Plaza, New York, N. Y. 10004; and J. C. Kennedy, 73 Gates Avenue, Montclair, New Jersey 07000.

ARTICLE III

ENDORSEMENT AND CHANGE OF FORM OF BONDS

SECTION 3.01. Upon demand of the holder of any Bond of the 1978 Series or of any Bond of the 1984 Series now outstanding and the presentation of such Bond for the purpose at the principal corporate trust office of the Trustee, the following notation shall (unless textually revised as hereinafter provided) be stamped or typewritten on such Bond by the Trustee:

“Pursuant to the consent of the holders of all of the outstanding Bonds, the Indenture of Mortgage and Deed of Trust dated as of September 1, 1964, as amended and supplemented by First, Second, Third and Fourth Supplemental Indentures dated as of, respectively, August 1, 1965, October 31, 1966, April 15, 1968 and June 1, 1970, has been amended and supplemented by a Fifth Supplemental Indenture dated as of October 1, 1971, which Fifth Supplemental Indenture provides for, *inter alia*, the creation of a new series of First Mortgage and Collateral Trust Bonds designated as 9.10% First Mortgage and Collateral Trust Bonds due December 15, 1987, limited to the aggregate principal amount of \$60,000,000 as therein provided. Reference is hereby made to said Fifth Supplemental Indenture, a copy of which is filed with Bankers Trust Company, Trustee, for a description of the amendments therein made.”