

condemnation or expropriation of any property covered by a mortgage or other lien securing such Pledged Security; and the Trustee from time to time upon Request shall deliver to the Company suitable assignments and orders for the payment to it or upon its order of all such dividends or interest which from time to time may be declared or become payable; and the Trustee upon Request shall from time to time pay over to or upon the order of the Treasurer or an Assistant Treasurer of the Company all sums which may be received by the Trustee representing any such dividends or interest to which the Company shall be entitled, but only, in the case of dividends or interest upon shares of stock or obligations pledged hereunder, upon the filing with the Trustee of an Officers' Certificate to the effect that such dividends or interest are not such dividends or interest as the Trustee shall be entitled to retain under Section 6.03;

(b) The Company shall have the right from time to time to vote and to give consents with respect to the Pledged Securities for all purposes not contrary to the provisions of this Indenture and not prejudicial to the interests of the Bondholders, and to consent to and ratify or waive notice of any meeting with the same force and effect as though such Pledged Securities were not held as a part of the Trust Estate; and, with respect to shares of stock registered in the name of the Trustee or its nominee, the Trustee shall from time to time, upon Request, give suitable waivers of notice and consents and deliver to the Company or its nominee suitable powers of attorney or proxies, with or without power of substitution, and either general or for such one or more such purposes as such Request may specify; but every such power of attorney or proxy shall expressly provide that it shall not be exercised for any purpose contrary to the provisions of this Indenture; and

(c) Except with the consent of the Company, the Trustee shall not enforce the collection or payment of the principal of, or interest on, any obligation included in the Pledged Securities, whether before or after the maturity thereof.

*SECTION 6.05. After Default, Trustee to Have All Rights With Respect to Pledged Securities. Upon the occurrence and during the*