

Person

Pledged Contracts

Pledged Securities

Polyester Plants

Products Agreement

Property Additions

Purchase Agreements

Request

Subordinated Debt

Subsidiary

Supplemental Indenture

Supply Agreement

Trustees

Trust Estate

ARTICLE TWO.

DESIGNATION, FORM, LIMITATION, AUTHENTICATION, PAYMENT,
EXECUTION AND REGISTRATION OF BONDS, ETC.

SEC. 2.01. General Provisions

SEC. 2.02. Limitation; Authentication and Issue of Bonds

SEC. 2.03. Payment

SEC. 2.04. Execution of Bonds

SEC. 2.05. Exchanges of Bonds

SEC. 2.06. Transfer of Bonds

SEC. 2.07. Regulations by Company and Trustee as to Exchanges and
Transfers; Charges

SEC. 2.08. Ownership of Bonds

SEC. 2.09. Trustee's Authentication Certificate

SEC. 2.10. Lost, Stolen, Destroyed and Mutilated Bonds

SEC. 2.11. Home Office Payment Agreements