

executed and accepted on behalf of the Trustees, subject to the terms and conditions set forth in the Original Mortgage, as fully to all intents and purposes as if the same were set forth herein at length.

ARTICLE TWO

Miscellaneous Provisions

Section 2.01. Except in so far as herein otherwise expressly provided, all the applicable provisions, terms and conditions of the Original Mortgage shall be deemed to be incorporated in, and made a part of, this First Supplemental Indenture, and such of the terms used in this First Supplemental Indenture as are defined in the Original Mortgage shall have the meanings specified therein; and the Original Mortgage as supplemented by this First Supplemental Indenture is in all respects ratified and confirmed; and the Original Mortgage and this First Supplemental Indenture shall be read, taken and construed as one and the same instrument.

Section 2.02. In case any one or more of the provisions contained in this First Supplemental Indenture or in the Bonds shall for any reason be held to be invalid, illegal or unenforceable in any respect, such invalidity, illegality or unenforceability shall not affect any other provisions of this First Supplemental Indenture, but this