

the Company will, as soon as practicable, execute and deliver to the Trustees an indenture supplemental hereto providing for such changes in and additions to the provisions of this Indenture as may be specified by the Trustees or such holders to the end that this Indenture, as so supplemented, shall contain all customary formal provisions (including provisions relating to coupon and registered bonds and the respective forms therefor) as are customarily contained in an indenture providing for the public issuance of bonds; said supplemental indenture to be satisfactory in form and substance to such holders of the Bonds, the Trustees and their respective counsel.

## ARTICLE ELEVEN.

### DEFEASANCE.

SECTION 11.01. *Defeasance.* If the Company shall pay and discharge or provide, in a manner satisfactory to the Trustees, for the payment and discharge of the whole amount of the principal of, premium, if any, and interest on, all Bonds at the time outstanding hereunder, and shall pay or cause to be paid all other sums payable hereunder, or shall make arrangements satisfactory to the Trustees for such payment and discharge, then and in that case all property, rights and interests hereby conveyed or assigned or pledged shall revert to the Company, and the estate, right, title and interest of the Trustees and the holders of the Bonds therein shall thereupon cease, terminate and become void; and the Trustees, in such case, on demand of the Company and at its cost and expense, shall execute and deliver to the Company a proper instrument or proper instruments acknowledging the satisfaction and termination of this Indenture, and shall convey, assign and transfer, or cause to be conveyed, assigned or transferred, and shall deliver or cause to be delivered, to the Company, all property, including money, then held by the Trustees, other than moneys deposited with the Trustees for the payment of the principal of and premium, if any, or interest on any Bonds.

SECTION 11.02. *Trustees' Retention of Moneys Deposited for Payment of Bonds.* Payment of the Bonds being so duly provided for, the Company shall not be required to pay interest in respect of any period after the due date thereof to any holder of Bonds, and any moneys deposited for the payment of principal or interest or for redemption under the Sinking Funds, or otherwise, remaining unclaimed