

ture, be waived or modified by such supplemental indentures, or otherwise.

SECTION 10.02. *Waivers and Consents by Bondholders; Supplemental Indentures With Bondholders' Consent.* Upon the waiver or consent of the holders of at least 66 $\frac{2}{3}$ % in aggregate principal amount of the Bonds at the time outstanding (A) the Company may take any action prohibited, or omit the taking of any action required, by any of the provisions of this Indenture or any indenture supplemental hereto, or (B) the Company, when authorized by resolution of its Board of Directors, and the Trustees, may enter into an indenture or indentures supplemental hereto for the purpose of providing for the issuance of a new series of Bonds hereunder, adding, changing or eliminating any provisions of this Indenture or of any indenture supplemental hereto or modifying in any manner the rights and obligations of the holders of the Bonds and the Company; *provided* that no such waiver or supplemental indenture shall (a) extend the stated maturity or reduce the principal amount of, or reduce the rate or extend the time of payment of interest on, or reduce any premium payable on the redemption of, any Bond without the consent of the holder of such Bond, (b) reduce the amount or extend the time of any redemption required for the fixed sinking funds for the Bonds referred to in Sections 4.01 and 4.03 without the consent of the holders of all of the Bonds at the time outstanding, (c) permit the creation of any lien (other than one permitted by this Indenture) prior to, or on a parity with, the lien of this Indenture with respect to any of the Mortgaged Property, without the consent of the holders of all the Bonds at the time outstanding, (d) effect the deprivation of any Bondholder of the benefit of the lien of this Indenture upon all or any part of the Mortgaged Property without the consent of such Bondholder, (e) reduce the aforesaid percentage of the aggregate principal amount of Bonds, the holders of which are required to consent to any such waiver or supplemental indenture pursuant to this Section, without the consent of the holders of all of the Bonds at the time outstanding, or (f) modify the rights, duties or immunities of the Trustees without their consent.

SECTION 10.03. *Customary Provisions to be Added by Supplemental Indenture.* Upon the written request of the Trustees or of the holders of not less than 66 $\frac{2}{3}$ % in principal amount of the Bonds at the time outstanding delivered to the Company and to the Trustees,